

Weekly Wrap

12th September 2025





Market Review

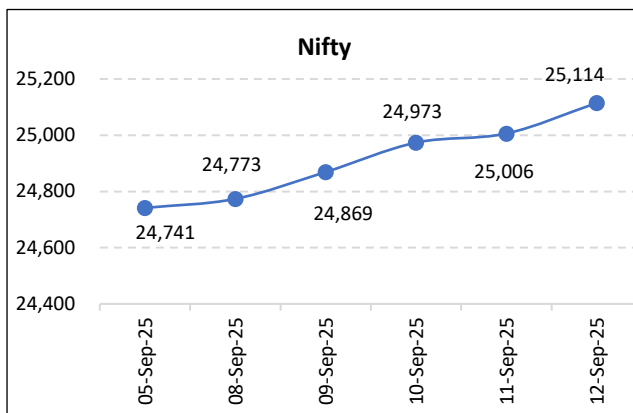
Positive momentum continued in Indian equity markets buoyed by the last week's GST rate rationalisation and supportive global market cues. Sensex and Nifty 50 posted gains of 1.5% each WoW and broader markets also performed in-line with the benchmarks with BSE Midcap/Smallcap gaining 1.6%/1.5% respectively for the week. A couple of economic data releases in US raised the bets of interest rate cut by Fed in next week. US PPI (Producer Price Index) & CPI (Consumer Price Index) for Aug'25 coupled with weekly initial jobless claims data were favourable from the rate cut perspective. Aug'25 US PPI came at 2.6% YoY against the estimates of 3.3% YoY. On a MoM basis, PPI declined by 0.1% against the expectation of 0.3% growth. Consumer inflation came in-line with estimates at 2.9% YoY in Aug'25. Weekly initial jobless claims for the week ended Sept 06 stood at 2.63 lakh, an increase of 27,000 from the previous week's revised levels showing cooling labor market.

Back in to the domestic market, India's August CPI grew 2.1% YoY led by increase in vegetables, meat and oil prices. As per the insurance data released for Aug'25, premiums of life insurance companies fell 5.2% YoY to Rs 30,959 cr (led by sharp drop in LIC's premiums) while non-life insurers recorded a modest 1.6% YoY growth in premiums. AMFI data released during the week showed 21.7% MoM decline in equity mutual fund inflows for the month of Aug'25 at Rs 33,417 cr whereas mutual fund SIP inflows saw marginal decline of 0.7% MoM at Rs 28,265 cr. IPOs of Urban Company, Dev Accelerator and Shringar House of Mangalsutra received strong interest from retail investors as retail portion got subscribed 41.5x/164.9x/27.3x respectively.

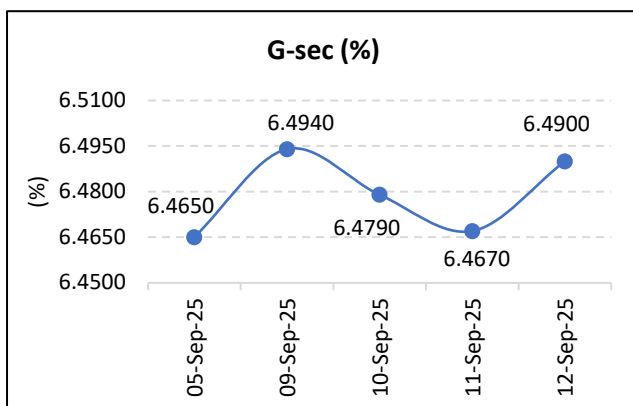
During the week, hopes of US-India trade negotiations also revived which helped recoup losses in IT companies. The board approval for share buyback of Rs 18,000 cr in Infosys also helped lift sentiments in the IT sector which surged 4.2% WoW on BSE, top sectoral gainer along with Capital Goods (+4.2% WoW). On the fund flow side, both FILs and DILs net bought in the cash market to the tune of Rs 1,359 cr and Rs 13,703 cr respectively.

Next week, key event to track will be the Fed's decision on interest rate where Fed is widely expected to deliver its first rate cut of 2025. Bank of England and Bank of Japan will also decide on their interest rates next week. Besides these, US Aug'25 retail sales, industrial production and weekly jobless claims are some of the other economic data releases which will also be in focus. Talking about the crucial levels of Nifty 50, the zone of 25,150-25,200 will act as an immediate hurdle for the index. Any sustainable move above the level of 25,200 will lead to a sharp upside rally up to the level of 25,500, followed by 25,700 in the short term. While on the downside, the zone of 24,950-24,900 is likely to provide a cushion in case of any immediate decline.

CNX Nifty



10 year Government of India Bond Yield



Indices	05-Sep	12-Sep	% Chg
Nifty	24,741.0	25,114.0	1.5
Sensex	80,710.8	81,904.7	1.5
Midcap	45,459.8	46,184.3	1.6
Small cap	52,752.3	53,548.5	1.5

Indices	05-Sep	12-Sep	% Chg
BSE IT	34,049.10	35,474.10	4.2
BSE Cap Goods	66,852.60	69,691.80	4.2
BSE PSU	18,725.80	19,253.00	2.8
BSE Power	6,541.70	6,690.30	2.3
BSE Metal	32,164.60	32,781.90	1.9
BSE Auto	58,883.10	59,961.80	1.8
BSE Bankex	60,500.70	61,445.90	1.6
BSE Healthcare	44,254.00	44,922.60	1.5
BSE Oil	25,842.50	26,234.40	1.5
BSE Realty	6,782.20	6,868.50	1.3
BSE FMCG	20,739.00	20,786.50	0.2
BSE Cons Durab	62,399.50	61,654.80	-1.2

08 Sep - 12 Sep		
Rs in Cr	FII Inv [^]	DII Inv
Buy	73,540.1	64,286.8
Sell	72,180.9	50,583.5
Net	1,359.2	13,703.2

[^] Data from 09th September, 2025 to 12th September, 2025

Top 5 Performers - Sensex			
	Close 05-09-2025	Close 12-09-2025	% Chg
Bajaj Finance	937.7	1,003.2	7.0
Infosys	1,444.4	1,525.6	5.6
Adani Ports	1,321.9	1,392.7	5.4
Axis Bank	1,056.2	1,105.3	4.6
Bajaj Finserv	2,014.1	2,082.6	3.4

Top 5 Performers – Nifty			
	Close 05-09-2025	Close 12-09-2025	% Chg
Bharat Electronics	370.8	399.3	7.7
Bajaj Finance	937.6	1,003.3	7.0
Shriram Finance	592.5	632.9	6.8
Infosys	1,444.6	1,525.6	5.6
Adani Ports	1,321.8	1,392.7	5.4

Top 5 Losers – Sensex			
	Close 05-09-2025	Close 12-09-2025	% Chg
Titan	3,665.3	3,571.0	-2.6
Eternal	329.2	321.5	-2.4
IndusInd Bank	757.2	740.7	-2.2
HUL	2,633.2	2,580.3	-2.0
Ultratech Cement	12,596.9	12,371.9	-1.8

Top 5 Losers – Nifty			
	Close 05-09-2025	Close 12-09-2025	% Chg
Trent	5,528.5	5,130.0	-7.2
Titan	3,665.3	3,571.9	-2.5
Eternal	329.2	321.4	-2.4
IndusInd Bank	757.1	740.5	-2.2
HUL	2,633.4	2,580.5	-2.0

Global Market Update

World Indices	Country	Last Price	Valuation - P/E (x)		% Change				
			CY25	CY26	1W	1M	3M	6M	12M
DJIA*	USA	46,108.0	23.0	20.3	1.6	2.6	9.3	11.1	12.2
Nasdaq*	USA	22,043.1	32.4	26.7	1.6	1.5	13.6	24.2	25.5
S&P 500*	USA	6,587.5	24.9	21.8	1.6	1.9	10.2	16.8	17.7
Russell 2000*	USA	2,421.5	34.9	21.9	1.3	4.0	15.3	18.5	13.7
DAX*	Germany	23,703.7	16.9	14.7	0.5	-2.0	0.8	3.1	28.0
CAC*	France	7,823.5	16.7	14.2	1.9	0.2	1.8	-2.6	5.2
FTSE 100*	UK	9,297.6	14.2	12.9	1.0	1.4	5.0	7.7	12.8
STOXX Europe 600*	Europe	555.3	15.7	14.2	1.1	0.8	1.9	1.6	8.4
Nikkei	Japan	44,768.1	21.1	20.9	4.1	3.5	18.3	20.8	21.5
Hang Seng	Hong Kong	26,388.2	12.6	11.3	3.8	3.0	10.4	10.1	53.1
Shanghai Composite	China	3,870.6	15.1	13.5	1.5	5.1	14.6	13.2	42.5
KOSPI	Korea	3,395.5	12.3	10.4	5.9	5.3	17.3	32.3	32.0
Straits Times	Singapore	4,344.2	14.0	13.4	0.9	1.7	11.1	13.2	22.1
SET	Thailand	1,293.6	14.4	13.6	2.3	1.3	15.2	10.2	-9.0
S&P ASX 100	Australia	7,395.1	21.0	19.6	-0.1	-0.1	3.0	13.1	8.5
Bovespa Brazil 50*	Brazil	1,43,150.8	9.3	8.3	0.4	4.7	4.3	11.0	6.8

* Data till 11th September, 2025

Global Commodity Update

World Commodities*	Unit	Last Price	% Change				
			1W	1M	3M	6M	12M
Brent Crude	\$/barrel	66.4	1.3	1.1	-10.6	-6.0	-7.8
Natural Gas Spot	\$/mmBtu	2.8	-7.5	-4.4	6.4	-27.5	27.3
Coal - Newcastle	\$/Ton	102.0	-6.3	-9.5	-11.5	-14.9	-29.4
Copper LME	\$/Ton	9,990.0	1.6	2.7	2.8	2.7	9.8
Aluminium LME	\$/Ton	2,684.6	3.2	2.8	7.3	-0.6	12.0
Zinc LME	\$/Ton	2,922.5	1.4	3.4	12.4	-1.2	3.7
Nickel LME	\$/Ton	14,976.3	-0.5	-0.5	0.3	-7.8	-5.8
Gold	\$/Troy Ounce	3,634.1	1.3	8.3	5.9	21.8	42.1
Silver	\$/Troy Ounce	41.6	1.4	7.9	14.5	23.0	39.1
Raw Sugar	\$/lb.	15.8	1.7	-6.1	-1.9	-17.6	-17.0
Cotton	\$/lb.	66.7	1.0	-1.5	-1.7	-4.7	-6.5
Rubber	JPY/kg	323.0	-0.4	-2.1	7.7	-5.1	-13.6
Coffee Robusta	\$/lb.	4,737.0	6.0	20.4	6.7	-12.3	-14.0
Palm Oil Malaysia Spot	\$/Ton	1,095.0	0.5	0.2	12.9	-2.2	12.6
Baltic Dry Index	points	2,111.0	6.7	4.2	7.3	26.5	9.5

* Data till 11th September, 2025

Major Currency Performance vs USD

Currency Pairs	Last Price	% Change				
		1W	1M	3M	6M	12M
USD/INR	88.3	0.0	-0.6	-3.0	-1.2	-4.9
USD/JPY	147.7	-0.2	0.1	-2.9	0.4	-4.0
USD/EUR	0.9	-0.1	-0.5	-1.3	-7.2	-5.6
USD/GBP	0.7	-0.4	-0.4	0.4	-4.4	-3.2
USD/CNY	7.1	0.2	0.8	0.7	1.6	-0.1

Live Price on 12th Sep'25 at 4:00 pm

Major Currency Performance vs INR

Currency Pairs	Last Price	% Change				
		1W	1M	3M	6M	12M
USD/INR	88.3	0.0	-0.6	-3.0	-1.2	-4.9
JPY/INR	0.6	0.3	-1.2	-0.3	-1.5	-1.4
EUR/INR	103.5	-0.3	-1.6	-4.3	-8.0	-10.6
GBP/INR	119.6	-0.5	-1.3	-2.8	-5.7	-8.3
CNY/INR	12.4	-0.2	-1.5	-3.7	-2.9	-4.8

Live Price on 12th Sep'25 at 4:00 pm



Corporate News



Infosys: The company's board approved a share buyback (tender route) worth Rs 18,000 cr (~2.4% of equity). Buyback price set at Rs 1,800 per share.

Bharat Heavy Electricals: The company has entered a 10-year exclusive MoU with Horizon Fuel Cell Technologies to jointly develop hydrogen fuel cell-based rolling stock.



Shyam Metals & Energy: The company entered the crash barrier manufacturing segment, beginning production at its Giridih facility and planning a new Rs 50 cr plant in Sambalpur with a capacity of 60,000 MTPA to achieve an 8-10% market share.

Rainbow Childrens Medicare: Opened a new 100-bed hospital in Rajahmundry, Andhra Pradesh, bringing its total bed capacity to 2,285.



Travel Food Services: Won a new contract to operate 11 QSR outlets and 1 lounge & bar in the domestic terminal (T1) of the Cochin International Airport.

Lodha Developers: The company signed a MoU with the Maharashtra government for a Rs 30,000 cr investment to develop a green integrated data centre park in Palava, Mumbai.



NLC India: The company signed a MoU with Khanij Bidesh India (KABIL) to develop critical & strategic mineral projects.

Dr Reddy's Labs: To acquire Johnson & Johnson's Stugeron portfolio for \$50.5 million (~Rs 445 cr) to foray into the anti-vertigo segment.



Cupid: Entered into a term sheet to acquire a strategic stake in Mansam, a Saudi Arabian luxury fragrance brand.

Bharat Forge: Company's arm signed a landmark contract with Gradeone subsidiary, MP3 International to supply large calibre 155mm howitzer barrels and other critical spare parts to the UAE.



Source: BSE/NSE/Economic Times/Bloomberg Quint/Business Line/Business Standard/Financial Express/Money Control



HUDCO: Signed a non-binding MoU with the Nagpur Metropolitan Region Development Authority to provide up to Rs 11,300 cr in funding over five years.

Strides Pharma Science: Entered into a strategic product development partnership with Kenox Pharmaceuticals to expand nasal spray products portfolio for the US market.



NBCC: The company signed a MoU with Rajasthan State Industrial Development & Investment Corporation (RIICO) for projects worth Rs 3,700 cr.

Aegis Logistics: The company added new storage capacity of 61,000 kilolitres at an investment of Rs 99.9 cr.



Adani Power: The company, along with Druk Green Power, has signed an agreement to jointly set up a 570 MW hydroelectric project at Wangchhu in Bhutan.

ACME Solar Holdings: The company will acquire a 100% stake in AK Renewable Infra for Rs 79.3 cr.



HFCL: Received approval from the Government of Andhra Pradesh for allotment of 1,000 acres of land in Sri Sathya Sai District to set up defence manufacturing facilities.

TVS Motor: The company launched limited edition variants and premium upgrades of the TVS Apache.



Time Technoplast: The company has entered an agreement with the promoters of Ebullient Packaging to acquire a 74% stake at an estimated enterprise value of nearly Rs 200 cr.



Domestic & Global Economic Update



US Consumer Inflation rises 2.9% YoY in Aug'25: Consumer Prices in the US rose 2.9% YoY in Aug'25, as companies continued to push tariff costs on to the customers. Thus, reinforcing the narrative of an upcoming Fed interest rate cut.

India's Equity Mutual Fund Inflows cool down in Aug'25 after a strong Jul'25: India's Net Equity Mutual Fund Inflows slipped to Rs 33,417 cr in Aug'25 vs Rs 42,672 cr in Jul'25. SIP contribution declined marginally on a MoM basis to Rs 28,265 cr in Aug'25 vs Rs 28,464 cr in Jul'25.



Life Insurance Premiums fall 5.2% YoY in Aug'25: Life insurance companies reported a 5.2% YoY decline in new business premiums for August, totalling Rs 30,959 cr, as a sharp drop in collections by Life Insurance Corporation (LIC) outweighed strong growth from private insurers.

General Insurance Premiums up 1.6% YoY in Aug'25: Non-life insurers recorded a modest 1.63% YoY growth in premiums for August, reaching Rs 24,953 cr, primarily impacted by a decline in the crop insurance segment. However, these figures are not directly comparable to last year's data due to a change in accounting norms.



Source: BSE/NSE/Economic Times/Bloomberg Quint/Business Line/Business Standard/Financial Express/Money Control



Order Inflows during the week

Date	Company	Mcap (Rs cr)	Order Size (Rs cr)	Client	Execution span
11-09-2025	Kalpataru Projects International	22,116	2,720.0	-	-
11-09-2025	Jupiter Wagons	14,306	113.0	Ministry of Railways	-
08-09-2025	RailTel Corp. of India	12,003	653.8	Bihar Education Project Council	Mar'26
08-09-2025	RailTel Corp. of India	12,003	59.8	Bihar Education Project Council	Dec'25
09-09-2025	RailTel Corp. of India	12,003	18.6	IRCTC	Sep'28
11-09-2025	RailTel Corp. of India	12,003	70.9	Nashik Municipal Smart City Development Corp.	Dec'26
11-09-2025	RailTel Corp. of India	12,003	32.5	Panvel Municipal Corporation	Mar'31
07-09-2025	HFCL	10,556	358.4	International Client	Apr'26
08-09-2025	Quality Power Electrical Equipments	7,270	75.2	-	1 year
12-09-2025	Texmaco Rail & Engineering	5,882	129.1	Rail Vikas Nigam (RVNL)	18 months
12-09-2025	Paras Defence and Space Technologies	5,591	26.6	Opto Electronics Factory	Sep'26
10-09-2025	MTAR Technologies	5,149	205.6*	International Client	Mar'26
10-09-2025	MTAR Technologies	5,149	181.8*	International Client	Jun'26
10-09-2025	Goldiam International	4,483	100.0	International USA clients	Dec'25
09-09-2025	Knowledge Marine & Engineering Works	2,425	47.6	Deendayal Port Authority	12 months
08-09-2025	John Cockerill India	2,187	50.0	Godawari Power and Ispat Ltd	by CY26
08-09-2025	SPML Infra	2,042	733.4	Public Health Engineering Department, Rajasthan	-
09-09-2025	Mamata Machinery	1,114	10.3*	International Client	4QFY26

*Conversion rate of 1 USD = INR 88.3

Source: BSE



Macro Economic Event Calendar

Country	Macro Economic Event Calendar	Previous	Forecast
15th September 2025			
IND	Aug'25 Balance of Trade (USD)	-27.35 bn	-30.0 bn
CNY	Aug'25 Industrial Production (YoY)	5.7%	5.1%
EUR	Jul'25 Balance of Trade (EUR)	7.0 bn	11.5 bn
16th September 2025			
USA	Aug'25 Retail Sales (MoM)	0.5%	0.4%
USA	Aug'25 Industrial Production (MoM)	-0.1%	0.2%
EUR	Jul'25 Industrial Production (MoM)	-1.3%	0.5%
17th September 2025			
USA	Fed Interest Rate Decision	4.5%	4.25%
GBP	Aug'25 Inflation Rate (MoM)	0.1%	0.3%
JPY	Aug'25 Balance of Trade (YEN)	-117.5 bn	-150.0 bn
18th September 2025			
USA	Weekly Initial Jobless Claims	263k	250k
GBP	BoE Interest Rate Decision	4.0%	4.0%
19th September 2025			
GBP	Aug'25 Retail Sales (MoM)	0.6%	0.5%
JPY	BoJ Interest Rate Decision	0.5%	0.5%
JPY	Core Inflation Rate (YoY)	3.1%	3.0%

Source: Bloomberg

Country / Organisation	
IND	India
USA	United States of America
CNY	China
GBP	United Kingdom
EUR	European Union
JPY	Japan



Insider trades during the week

Company Name	CMP* (Rs)	Mcap (Rs cr)	Net Buy/Sell	Net Quantity	Net Value (Rs cr)	Net % Traded	Latest Promoter holding
Voltamp Transformers Ltd.	7,312.2	7,398	Sell	7,88,686	596.57	8.00%	37.8%
Dr. Lal Path Labs Ltd.	3,344.3	28,017	Sell	3,40,000	111.39	0.40%	53.8%
Jindal Stainless Ltd.	744.2	61,305	Buy	11,65,493	88.01	0.14%	61.1%
Paisalo Digital Ltd.	37.7	3,398	Buy	1,67,07,492	62.32	1.85%	45.3%
Tourism Finance Corporation of India Ltd.	364.0	3,370	Buy	12,00,000	43.53	1.30%	3.9%
Safari Industries (India) Ltd.	2,204.9	10,799	Sell	2,00,000	43.20	0.41%	45.4%
Sigachi Industries Ltd.	43.2	1,651	Sell	73,02,108	23.18	1.92%	44.1%
Choice International Ltd.	816.0	16,781	Buy	2,50,000	19.75	0.12%	56.4%
JB Chemicals & Pharmaceuticals Ltd.	1,699.0	26,606	Sell	88,626	15.33	0.06%	47.7%
Usha Martin Ltd.	391.0	11,915	Sell	3,28,303	12.54	0.12%	42.5%
Western Carriers (India) Ltd.	133.4	1,360	Buy	6,46,053	8.74	0.54%	71.9%
Zee Media Corporation Ltd.	12.5	783	Buy	50,00,000	6.19	0.80%	3.9%
Vishnu Prakash R Punglia Ltd.	119.9	1,494	Sell	5,00,000	6.00	0.40%	67.8%
Alembic Pharmaceuticals Ltd.	946.1	18,596	Buy	45,000	4.29	0.02%	69.7%
Sterlite Technologies Ltd.	119.4	5,824	Buy	3,40,000	3.97	0.07%	44.4%
Digidrive Distributors Ltd.	32.8	127	Buy	11,25,000	3.61	2.92%	58.8%
Moschip Technologies Ltd.	255.3	4,901	Sell	1,00,000	2.29	0.06%	44.3%
Affordable Robotic & Automation Ltd.	259.3	292	Sell	58,987	1.61	0.53%	55.7%
Natco Pharma Ltd.	860.0	15,403	Sell	17,149	1.45	0.01%	49.6%
Asahi India Glass Ltd.	849.5	20,651	Sell	15,000	1.32	0.01%	54.1%
SRM Contractors Ltd.	499.1	1,145	Sell	20,558	1.00	0.09%	72.5%
Star Cement Ltd.	270.7	10,941	Sell	27,338	0.82	0.00%	57.7%
Indegene Ltd.	572.5	13,747	Buy	9,150	0.50	0.00%	0.0%
Geojit Financial Services Ltd.	75.0	2,092	Sell	57,487	0.44	0.02%	52.1%
Sanginita Chemicals Ltd.	10.0	26	Sell	4,00,000	0.41	1.54%	37.2%
Prozone Realty Ltd.	43.1	657	Sell	68,500	0.29	0.05%	51.5%
Minda Corporation Ltd.	510.9	12,213	Sell	5,203	0.27	0.00%	64.8%
Orient Bell Ltd.	307.7	451	Buy	8,651	0.26	0.06%	65.4%
International Conveyors Ltd.	97.5	618	Buy	25,987	0.25	0.04%	70.0%
Stel Holdings Ltd.	500.7	924	Buy	4,293	0.21	0.02%	69.5%
Pennar Industries Ltd.	243.4	3,284	Sell	8,500	0.21	0.01%	39.7%
M & B Engineering Ltd.	428.0	2,446	Buy	4,325	0.18	0.01%	70.5%
Nagarjuna Fertilizers and Chemicals Ltd.	5.3	316	Sell	2,99,988	0.16	0.06%	52.0%
Signpost India Ltd.	293.5	1,568	Sell	4,000	0.12	0.01%	74.0%
Nahar Capital and Financial Services Ltd.	290.0	486	Buy	4,000	0.12	0.02%	71.9%
The Peria Karamalai Tea & Produce Company Ltd.	759.9	235	Buy	1,363	0.10	0.04%	64.2%
Geekay Wires Ltd.	75.7	396	Buy	12,950	0.10	0.01%	58.5%
Laxmi Cotspin Ltd.	24.8	42	Buy	36,000	0.09	0.21%	58.6%
NCC Ltd.	208.7	13,103	Buy	3,000	0.06	0.00%	22.1%
Ujjivan Small Finance Bank Ltd.	47.0	9,095	Sell	4,600	0.02	0.00%	0.0%
T T Ltd.	10.5	272	Buy	13,400	0.01	0.00%	56.1%
India Pesticides Ltd.	213.9	2,463	Buy	40,000	0.00	0.04%	63.6%

*Current market price is live price as on 12th Sep'25 | Source: Stock Exchange filings, SSL Research

Kindly note: Data pertains to exchange filings under Promoters, Promoter group and Immediate relative categories.



Key Bulk and Block Deals

(For companies above Market Cap Rs. 1,000 cr)

NSE Bulk Deals

Date of Deal	Company Name	Client Name	Buy/Sell	Price (Rs)	Quantity Traded	% Traded
08-09-2025	GOODLUCK INDIA	SBI FUNDS MANAGEMENT LTD	BUY	1,229.9	4,73,000	1.4%
08-09-2025	GOODLUCK INDIA	ARPNA CAPITAL SERVICES PVT LTD	SELL	1,230.6	3,65,000	1.1%
08-09-2025	PRATAAP SNACKS	ALTITUDE INVESTMENT FUND PCC - CELL 1	SELL	1,029.6	3,37,563	1.4%
09-09-2025	VOLTAMP TRANSFORMERS	THE PRUDENTIAL ASSURANCE CO. LTD	BUY	7,604.6	1,52,070	1.5%
09-09-2025	VOLTAMP TRANSFORMERS	BAJAJ ALLIANZ LIFE INSURANCE CO. LTD	BUY	7,605.0	1,31,000	1.3%
09-09-2025	VOLTAMP TRANSFORMERS	KUNJAL L PATEL	SELL	7,605.9	7,88,686	7.8%
10-09-2025	KOTAK MAHINDRA BANK	SUMITOMO MITSUI BANKING CORPORATION	SELL	1,940.8	3,22,34,820	1.6%
10-09-2025	HEALTHCARE GLOBAL	NIPPON INDIA MUTUAL FUND	BUY	695.0	44,00,000	3.2%
10-09-2025	HEALTHCARE GLOBAL	ACESO COMPANY PTE LTD.	SELL	695.0	79,41,913	5.7%

NSE Block Deals

Date of Deal	Company Name	Client Name	Buy/Sell	Price (Rs)	Quantity Traded	% Traded
10-09-2025	KOTAK MAHINDRA BANK	SUMITOMO MITSUI BANKING CORPORATION	SELL	1,940.8	3,22,34,820	1.6%
10-09-2025	HEALTHCARE GLOBAL	NIPPON INDIA MUTUAL FUND	BUY	695.0	44,00,000	3.2%
10-09-2025	HEALTHCARE GLOBAL	ACESO COMPANY PTE LTD.	SELL	695.0	63,00,000	4.5%

BSE Bulk Deals

Date of Deal	Company Name	Client Name	Buy/Sell	Price (Rs)	Quantity Traded	% Traded
08-09-2025	PRIME FOCUS	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	BUY	156.6	63,75,000	2.1%
08-09-2025	PRIME FOCUS	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	156.6	56,25,000	1.8%
08-09-2025	PRIME FOCUS	AUGUSTA INVESTMENTS I PTE LTD	SELL	156.6	62,24,433	2.0%
08-09-2025	PRIME FOCUS	MARINA IV (SINGAPORE) PTE LTD	SELL	156.6	48,31,364	1.6%
11-09-2025	BAJEL PROJECTS	HDFC MUTUAL FUND	SELL	195.1	12,50,000	1.1%

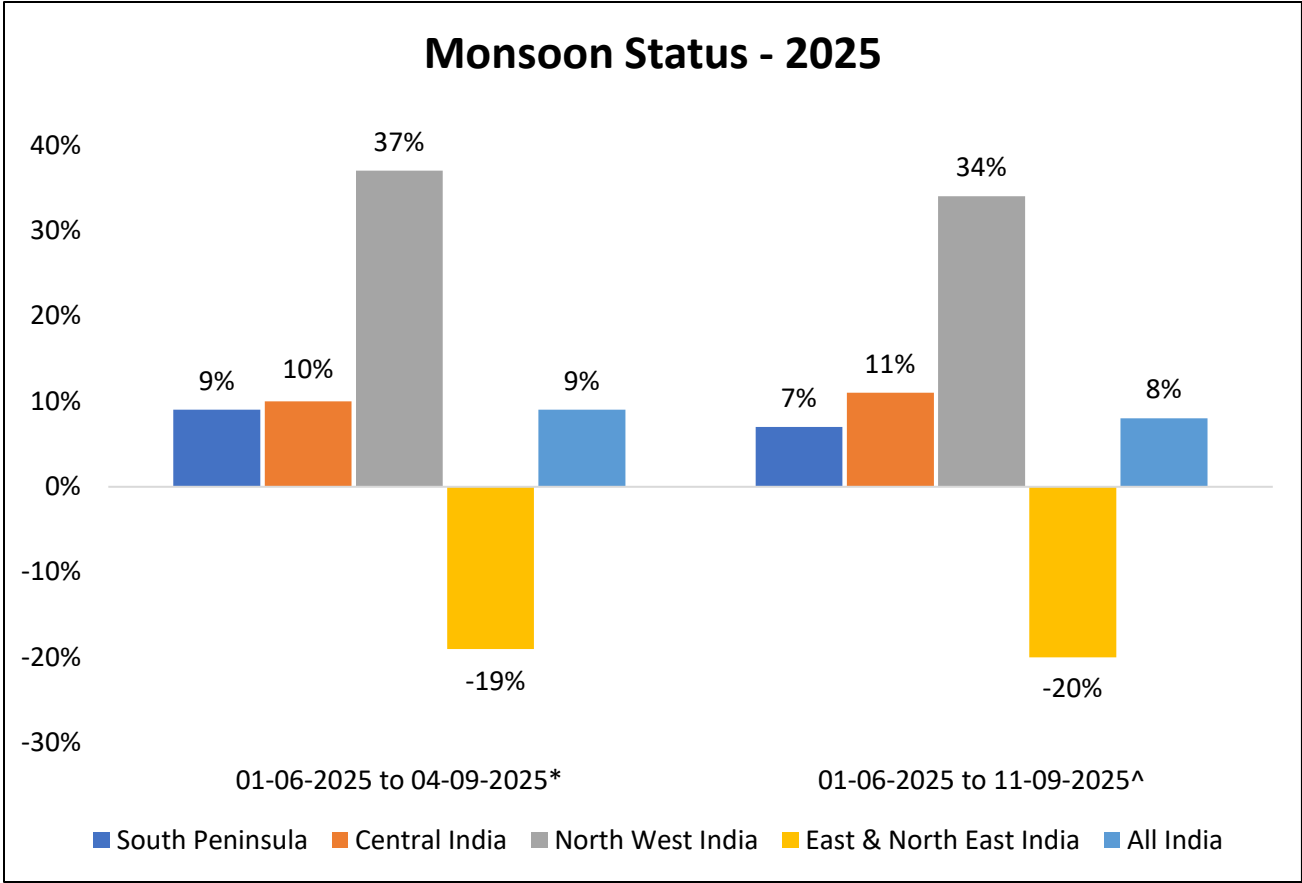
BSE Block Deals

Date of Deal	Company Name	Client Name	Buy/Sell	Price (Rs)	Quantity Traded	% Traded
08-09-2025	PRIME FOCUS	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	BUY	156.6	63,75,000	2.1%
08-09-2025	PRIME FOCUS	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	156.6	56,25,000	1.8%
08-09-2025	PRIME FOCUS	MARINA IV (SINGAPORE) PTE LTD	SELL	156.6	48,31,364	1.6%
08-09-2025	PRIME FOCUS	AUGUSTA INVESTMENTS I PTE LTD	SELL	156.6	62,24,433	2.0%

Source: Stock Exchange filings, SSL Research



Weekly monsoon updates



*Cumulative rainfall % above/(below) Long Period Average (LPA) from 1st June to 04th September, 2025
^Cumulative rainfall % above/(below) Long Period Average (LPA) from 1st June to 11th September, 2025
Source: IMD



Technical Desk

Nifty Chart



Nifty on Edge of Symmetrical Triangle Breakout

For the second consecutive trading session, the benchmark index Nifty has concluded the week on a positive note, reinforcing the strength of the ongoing recovery. Over the past two weeks, the index has witnessed a gradual pullback of nearly 700 points, culminating in its highest weekly close in the last eight weeks—a sign of improving sentiment and technical resilience.

Currently, the Nifty is on the verge of giving a breakout of the Symmetrical Triangle pattern on a daily scale, which often precedes a sharp directional move. The index is trading above both its short-term and long-term moving averages, which have started to slope upwards—an encouraging signal for bulls.

Momentum indicators are also turning constructive. The daily RSI has climbed above the 60 mark for the first time since July 2025, indicating strengthening momentum. Meanwhile, the MACD remains in buy mode, and the rising MACD histogram suggests a pickup in upside momentum. Market breadth has improved significantly in recent sessions. Among Nifty constituents, 82% of stocks are trading above their 20-day EMA, while 76% are above their 50-day EMA—highlighting broad-based participation in the rally.

With technical indicators aligning positively and internal strength improving, Nifty appears well-positioned for a potential breakout. Talking about crucial levels, the zone of 25150-25200 will act as an immediate hurdle for the index. Any sustainable move above the level of 25200 will lead to a sharp upside rally upto the level of 25500, followed by 25700 in the short term. While, on the downside, the zone of 24950-24900 is likely to provide a cushion in case of any immediate decline.



Updated Corporate Action

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)	Comments
The Phoenix Mills Ltd.	15-Sep-25	125.0	2.5	2.0	1,553.0	Final	0.2	-
Foods & Inns Ltd.	15-Sep-25	30.0	0.3	1.0	93.0	Final	0.3	-
Empire Industries Ltd.	15-Sep-25	250.0	25.0	10.0	1,164.9	Final	2.1	-
Frontier Springs Ltd.	15-Sep-25	18.0	1.8	10.0	4,559.0	Final	0.0	-
Superhouse Ltd.	15-Sep-25	8.0	0.8	10.0	144.8	Final	0.6	-
Polyplex Corporation Ltd.	15-Sep-25	45.0	4.5	10.0	1,028.2	Final	0.4	-
Savita Oil Technologies Ltd.	15-Sep-25	200.0	4.0	2.0	409.0	Final	1.0	-
Narmada Gelatines Ltd.	15-Sep-25	100.0	10.0	10.0	390.0	Final	2.6	-
Chaman Lal Setia Exports Ltd.	15-Sep-25	125.0	2.5	2.0	283.2	Final	0.9	-
Alicon Castalloy Ltd.	15-Sep-25	60.0	3.0	5.0	830.6	Final	0.4	-
Glenmark Pharmaceuticals Ltd.	15-Sep-25	250.0	2.5	1.0	2,127.0	Final	0.1	-
Indraprastha Gas Ltd.	15-Sep-25	75.0	1.5	2.0	214.4	Final	0.7	-
Lambodhara Textiles Ltd.	15-Sep-25	10.0	0.5	5.0	126.2	Final	0.4	-
KNR Constructions Ltd.	15-Sep-25	12.5	0.3	2.0	196.9	Final	0.1	-
Interarch Building Solutions Ltd.	15-Sep-25	125.0	12.5	10.0	2,110.1	Final	0.6	-
Beekay Steel Industries Ltd.	15-Sep-25	10.0	1.0	10.0	495.0	Final	0.2	-
Lux Industries Ltd.	15-Sep-25	100.0	2.0	2.0	1,328.2	Final	0.2	-
Texmaco Rail & Engineering Ltd.	15-Sep-25	75.0	0.8	1.0	142.0	Final	0.5	-
Continental Securities Ltd.	15-Sep-25	2.5	0.1	2.0	15.7	Final	0.3	-
Gamco Ltd.	15-Sep-25	5.0	0.1	2.0	37.4	Final	0.3	-
Power Mech Projects Ltd.	15-Sep-25	12.5	1.3	10.0	3,072.2	Final	0.0	-
Landmark Cars Ltd.	15-Sep-25	10.0	0.5	5.0	641.5	Final	0.1	-
Ddev Plastiks Industries Ltd.	15-Sep-25	175.0	1.8	1.0	332.0	Final	0.5	-
Aarti Pharmalabs Ltd.	15-Sep-25	50.0	2.5	5.0	913.0	Final	0.3	-
Khazanchi Jewellers Ltd.	15-Sep-25	5.0	0.5	10.0	590.2	Final	0.1	-
DOMS Industries Ltd.	15-Sep-25	31.5	3.2	10.0	2,595.0	Final	0.1	-
Blue Pebble Ltd.	15-Sep-25	5.0	0.5	10.0	180.0	Final	0.3	-
Storage Technologies & Automation Ltd.	15-Sep-25	3.0	0.3	10.0	82.6	Final	0.4	-
Deccan Cements Ltd.	16-Sep-25	12.0	0.6	5.0	1,112.0	Final	0.1	-
Orient Ceratech Ltd.	16-Sep-25	25.0	0.3	1.0	37.9	Final	0.7	-
Lancor Holdings Ltd.	16-Sep-25	10.0	0.2	2.0	23.4	Final	0.9	-
Axis Solution Ltd.	16-Sep-25	5.0	0.5	10.0	26.9	Final	1.9	-
Vadial Enterprises Ltd.	16-Sep-25	15.0	1.5	10.0	10,509.1	Final	0.0	-
Balmer Lawrie & Company Ltd.	16-Sep-25	85.0	8.5	10.0	230.3	Final	3.7	-
Aeonx Digital Technology Ltd.	16-Sep-25	10.0	1.0	10.0	220.7	Final	0.5	-

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)	Comments
Nikhil Adhesives Ltd.	16-Sep-25	22.0	0.2	1.0	104.7	Final	0.2	-
Linc Ltd.	16-Sep-25	30.0	1.5	5.0	130.5	Final	1.1	-
Agarwal Industrial Corporation Ltd.	16-Sep-25	33.0	3.3	10.0	925.1	Final	0.4	-
Balmer Lawrie Investments Ltd.	16-Sep-25	430.0	4.3	1.0	93.3	Final	4.6	-
The Karnataka Bank Ltd.	16-Sep-25	50.0	5.0	10.0	178.9	Final	2.8	-
Amrutanjan Health Care Ltd.	16-Sep-25	260.0	2.6	1.0	750.8	Final	0.3	-
Southern Petrochemical Industries Corporation Ltd.	16-Sep-25	20.0	2.0	10.0	110.2	Final	1.8	-
J Kumar Infraprojects Ltd.	16-Sep-25	80.0	4.0	5.0	625.6	Final	0.6	-
Dixon Technologies (India) Ltd.	16-Sep-25	400.0	8.0	2.0	18,036.3	Final	0.0	-
Skipper Ltd.	16-Sep-25	10.0	0.1	1.0	532.2	Final	0.0	-
Prakash Pipes Ltd.	16-Sep-25	24.0	2.4	10.0	319.7	Final	0.8	-
Aarti Surfactants Ltd.	16-Sep-25	10.0	1.0	10.0	486.5	Final	0.2	-
Sigachi Industries Ltd.	16-Sep-25	10.0	0.1	1.0	37.8	Final	0.3	-
Sodhani Academy Of Fintech Enablers Ltd.	16-Sep-25	5.0	0.5	10.0	298.0	Final	0.2	-
United Drilling Tools Ltd.	16-Sep-25	6.0	0.6	10.0	202.0	Final	0.3	-
Garware Hi-Tech Films Ltd.	17-Sep-25	120.0	12.0	10.0	3,386.5	Final	0.4	-
Zuari Industries Ltd.	17-Sep-25	10.0	1.0	10.0	296.8	Final	0.3	-
Panasonic Energy India Company Ltd.	17-Sep-25	94.2	9.4	10.0	361.9	Final	2.6	-
Flomic Global Logistics Ltd.	17-Sep-25	1.0	0.1	10.0	60.8	Final	0.2	-
Mangal Credit and Fincorp Ltd.	17-Sep-25	7.5	0.8	10.0	187.0	Final	0.4	-
Prakash Industries Ltd.	17-Sep-25	15.0	1.5	10.0	162.7	Final	0.9	-
Tanfac Industries Ltd.	17-Sep-25	90.0	9.0	10.0	4,436.0	Final	0.2	-
International Conveyors Ltd.	17-Sep-25	75.0	0.8	1.0	97.8	Final	0.8	-
WSFX Global Pay Ltd.	17-Sep-25	15.0	1.5	10.0	61.0	Final	2.5	-
Morarka Finance Ltd.	17-Sep-25	10.0	1.0	10.0	103.0	Final	1.0	-
Oricon Enterprises Ltd.	17-Sep-25	25.0	0.5	2.0	56.1	Final	0.9	-
T.T. Ltd.	17-Sep-25	5.0	0.1	1.0	10.7	Final	0.5	-
Premier Polyfilm Ltd.	17-Sep-25	15.0	0.2	1.0	48.6	Final	0.3	-
NR Agarwal Industries Ltd.	17-Sep-25	20.0	2.0	10.0	392.5	Final	0.5	-
Carysil Ltd.	17-Sep-25	120.0	2.4	2.0	955.1	Final	0.3	-
Indo Amines Ltd.	17-Sep-25	10.0	0.5	5.0	142.2	Final	0.4	-
Ashapura Minechem Ltd.	17-Sep-25	50.0	1.0	2.0	591.1	Final	0.2	-
Shilpa Medicare Ltd.	17-Sep-25	100.0	1.0	1.0	834.6	Final	0.1	-
KRBL Ltd.	17-Sep-25	350.0	3.5	1.0	447.2	Final	0.8	-
Heranba Industries Ltd.	17-Sep-25	10.0	1.0	10.0	333.7	Final	0.3	-
Chemcrux Enterprises Ltd.	17-Sep-25	10.0	1.0	10.0	117.0	Final	0.9	-
RITES Ltd.	17-Sep-25	26.5	2.7	10.0	263.9	Final	1.0	-
Rossell Techsys Ltd.	17-Sep-25	10.0	0.2	2.0	702.9	Final	0.0	-
NCL Industries Ltd.	18-Sep-25	20.0	2.0	10.0	212.4	Final	0.9	-
Hindustan Composites Ltd.	18-Sep-25	40.0	2.0	5.0	494.3	Final	0.4	-
First Custodian Fund (India) Ltd.	18-Sep-25	10.0	1.0	10.0	89.9	Final	1.1	-
Hindustan Copper Ltd.	18-Sep-25	29.2	1.5	5.0	248.6	Final	0.6	-
Star Paper Mills Ltd.	18-Sep-25	35.0	3.5	10.0	175.9	Final	2.0	-
Arrow Greentech Ltd.	18-Sep-25	40.0	4.0	10.0	568.4	Final	0.7	-

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)	Comments
Jamna Auto Industries Ltd.	18-Sep-25	110.0	1.1	1.0	107.5	Final	1.0	-
Amarjothi Spinning Mills Ltd.	18-Sep-25	22.0	2.2	10.0	150.7	Final	1.5	-
Kilburn Engineering Ltd.	18-Sep-25	20.0	2.0	10.0	542.3	Final	0.4	-
Eldeco Housing & Industries Ltd.	18-Sep-25	450.0	9.0	2.0	772.3	Final	1.2	-
Ashiana Housing Ltd.	18-Sep-25	75.0	1.5	2.0	312.5	Final	0.5	-
Honda India Power Products Ltd.	18-Sep-25	215.0	21.5	10.0	2,867.1	Final	0.7	-
KCP Sugar & Industries Corporation Ltd.	18-Sep-25	10.0	0.1	1.0	32.8	Final	0.3	-
Indo Borax & Chemicals Ltd.	18-Sep-25	100.0	1.0	1.0	249.8	Final	0.4	-
Riddhi Siddhi Gluco Biols Ltd.	18-Sep-25	30.0	3.0	10.0	557.3	Final	0.5	-
Sandu Pharmaceuticals Ltd.	18-Sep-25	8.0	0.8	10.0	47.5	Final	1.7	-
Bal Pharma Ltd.	18-Sep-25	12.0	1.2	10.0	90.4	Final	1.3	-
Dr Agarwals Eye Hospital Ltd.	18-Sep-25	35.0	3.5	10.0	4,639.1	Final	0.1	-
Dhoot Industrial Finance Ltd.	18-Sep-25	15.0	1.5	10.0	264.3	Final	0.6	-
Samrat Pharmachem Ltd.	18-Sep-25	10.0	1.0	10.0	320.2	Final	0.3	-
Goodluck India Ltd.	18-Sep-25	200.0	4.0	2.0	1,054.9	Final	0.4	-
Sterling Tools Ltd.	18-Sep-25	125.0	2.5	2.0	333.8	Final	0.7	-
Comfort Intech Ltd.	18-Sep-25	7.0	0.1	1.0	8.6	Final	0.8	-
Shakti Pumps (India) Ltd.	18-Sep-25	10.0	1.0	10.0	809.3	Final	0.1	-
Poly Medicure Ltd.	18-Sep-25	70.0	3.5	5.0	1,998.3	Final	0.2	-
Indraprastha Medical Corporation Ltd.	18-Sep-25	45.0	4.5	10.0	500.3	Final	0.9	-
Gujarat Mineral Development Corporation Ltd.	18-Sep-25	505.0	10.1	2.0	514.3	Final	2.0	-
Kamdheni Ltd.	18-Sep-25	25.0	0.3	1.0	28.8	Final	0.9	-
K.C.P. Sugar And Industries Corporation Ltd.	18-Sep-25	10.0	0.1	1.0	32.8	Final	0.3	-
PPAP Automotive Ltd.	18-Sep-25	15.0	1.5	10.0	209.5	Final	0.7	-
Kanoria Energy & Infrastructure Ltd.	18-Sep-25	1.0	0.1	5.0	23.0	Final	0.2	-
ITCONS E-Solutions Ltd.	18-Sep-25	1.5	0.2	10.0	493.5	Final	0.0	-
SJVN Ltd.	18-Sep-25	3.1	0.3	10.0	93.6	Final	0.3	-
Acutaas Chemicals Ltd.	18-Sep-25	30.0	1.5	5.0	1,470.7	Final	0.1	-
Creative Castings Ltd.	18-Sep-25	100.0	10.0	10.0	633.0	Final	1.6	-
JMJ Fintech Ltd.	18-Sep-25	2.5	0.3	10.0	15.3	Final	1.6	-
Wonder Electricals Ltd.	18-Sep-25	10.0	0.1	1.0	140.6	Final	0.1	-
Atam Valves Ltd.	18-Sep-25	8.5	0.9	10.0	92.5	Final	0.9	-
Venus Pipes & Tubes Ltd.	18-Sep-25	5.0	0.5	10.0	1,375.7	Final	0.0	-
Krishival Foods Ltd.	18-Sep-25	2.4	0.2	10.0	448.8	Final	0.1	-
IRM Energy Ltd.	18-Sep-25	15.0	1.5	10.0	278.3	Final	0.5	-
JNK India Ltd.	18-Sep-25	15.0	0.3	2.0	292.9	Final	0.1	-
Quality Power Electrical Equipments Ltd.	18-Sep-25	10.0	1.0	10.0	967.6	Final	0.1	-
Ester Industries Ltd.	19-Sep-25	12.0	0.6	5.0	116.0	Final	0.5	-
Metroglobal Ltd.	19-Sep-25	20.0	2.0	10.0	130.0	Final	1.5	-
Shaily Engineering Plastics Ltd.	19-Sep-25	100.0	2.0	2.0	2,284.1	Final	0.1	-
Coastal Corporation Ltd.	19-Sep-25	11.0	0.2	2.0	38.4	Final	0.6	-
Marathon Nextgen Realty Ltd.	19-Sep-25	20.0	1.0	5.0	611.4	Final	0.2	-
Reliance Chemotex Industries Ltd.	19-Sep-25	5.0	0.5	10.0	160.9	Final	0.3	-
Victoria Mills Ltd.	19-Sep-25	50.0	50.0	100.0	6,933.8	Final	0.7	-

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)	Comments
Indo-National Ltd.	19-Sep-25	100.0	5.0	5.0	477.2	Final	1.0	-
Delton Cables Ltd.	19-Sep-25	20.0	2.0	10.0	688.4	Final	0.3	-
Arihant Superstructures Ltd.	19-Sep-25	15.0	1.5	10.0	404.5	Final	0.4	-
TGV SRACC Ltd.	19-Sep-25	10.0	1.0	10.0	128.8	Final	0.8	-
Ausom Enterprise Ltd.	19-Sep-25	10.0	1.0	10.0	102.7	Final	1.0	-
Southern Gas Ltd.	19-Sep-25	50.0	50.0	100.0	25.0	Final	200.0	Thinly Traded
Autoriders International Ltd.	19-Sep-25	10.0	1.0	10.0	1,384.8	Final	0.1	-
United Van Der Horst Ltd.	19-Sep-25	10.0	0.5	5.0	185.4	Final	0.3	-
Sakthi Finance Ltd.	19-Sep-25	8.0	0.8	10.0	45.7	Final	1.8	-
Monarch Network Capital Ltd.	19-Sep-25	10.0	1.0	10.0	326.8	Final	0.3	-
Veritas (India) Ltd.	19-Sep-25	5.0	0.1	1.0	369.8	Final	0.0	-
Jai Corp Ltd.	19-Sep-25	500.0	5.0	1.0	160.7	Final	3.1	-
Donear Industries Ltd.	19-Sep-25	10.0	0.2	2.0	97.4	Final	0.2	-
Keynote Financial Services Ltd.	19-Sep-25	10.0	1.0	10.0	252.5	Final	0.4	-
Jay Ushin Ltd.	19-Sep-25	40.0	4.0	10.0	701.7	Final	0.6	-
Pitti Engineering Ltd.	19-Sep-25	30.0	1.5	5.0	896.6	Final	0.2	-
NLC India Ltd.	19-Sep-25	15.0	1.5	10.0	256.7	Final	0.6	-
Himatsingka Seide Ltd.	19-Sep-25	5.0	0.3	5.0	130.4	Final	0.2	-
Suryalata Spinning Mills Ltd.	19-Sep-25	20.0	2.0	10.0	325.3	Final	0.6	-
MKVentures Capital Ltd.	19-Sep-25	2.5	0.3	10.0	1,443.3	Final	0.0	-
Zenith Fibres Ltd.	19-Sep-25	10.0	1.0	10.0	68.5	Final	1.5	-
Jyoti Resins & Adhesives Ltd.	19-Sep-25	90.0	9.0	10.0	1,273.8	Final	0.7	-
Incap Ltd.	19-Sep-25	10.0	1.0	10.0	90.7	Final	1.1	-
Patels Airtemp (India) Ltd.	19-Sep-25	30.0	3.0	10.0	340.8	Final	0.9	-
Suraj Products Ltd.	19-Sep-25	21.0	2.1	10.0	314.5	Final	0.7	-
Sharat Industries Ltd.	19-Sep-25	2.5	0.3	10.0	133.3	Final	0.2	-
Samkrp Pistons & Rings Ltd.	19-Sep-25	5.0	0.5	10.0	138.2	Final	0.4	-
Fluidomat Ltd.	19-Sep-25	75.0	7.5	10.0	912.4	Final	0.8	-
The Hi-Tech Gears Ltd.	19-Sep-25	50.0	5.0	10.0	675.2	Final	0.7	-
HLE Glascoat Ltd.	19-Sep-25	55.0	1.1	2.0	535.5	Final	0.2	-
Rajoo Engineers Ltd.	19-Sep-25	15.0	0.2	1.0	98.0	Final	0.2	-
Ansal Buildwell Ltd.	19-Sep-25	10.0	1.0	10.0	109.3	Final	0.9	-
Pee Cee Cosma Sope Ltd.	19-Sep-25	30.0	3.0	10.0	471.0	Final	0.6	-
Vinati Organics Ltd.	19-Sep-25	750.0	7.5	1.0	1,700.1	Final	0.4	-
BCL Industries Ltd.	19-Sep-25	26.0	0.3	1.0	40.8	Final	0.6	-
Coral Laboratories Ltd.	19-Sep-25	15.0	1.5	10.0	529.4	Final	0.3	-
Poddar Pigments Ltd.	19-Sep-25	40.0	4.0	10.0	286.2	Final	1.4	-
Titan Bio-Tech Ltd.	19-Sep-25	20.0	2.0	10.0	743.6	Final	0.3	-
Filatex India Ltd.	19-Sep-25	25.0	0.3	1.0	56.6	Final	0.4	-
Nirbhay Colours India Ltd.	19-Sep-25	0.5	0.1	10.0	1.0	Final	5.0	-
Alphageo (India) Ltd.	19-Sep-25	80.0	8.0	10.0	264.1	Final	3.0	-
Goldiam International Ltd.	19-Sep-25	50.0	1.0	2.0	402.6	Final	0.2	-
Gujarat Alkalies And Chemicals Ltd.	19-Sep-25	158.0	15.8	10.0	607.5	Final	2.6	-
Genus Power Infrastructures Ltd.	19-Sep-25	245.0	2.5	1.0	328.5	Final	0.7	-

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)	Comments
Asian Energy Services Ltd.	19-Sep-25	10.0	1.0	10.0	351.7	Final	0.3	-
Vikram Thermo (India) Ltd.	19-Sep-25	10.0	1.0	10.0	165.4	Final	0.6	-
Capital India Finance Ltd.	19-Sep-25	1.0	0.0	2.0	34.7	Final	0.1	-
NG Industries Ltd.	19-Sep-25	35.0	3.5	10.0	154.5	Final	2.3	-
Competent Automobiles Company Ltd.	19-Sep-25	10.0	1.0	10.0	412.2	Final	0.2	-
Balu Forge Industries Ltd.	19-Sep-25	1.5	0.2	10.0	679.5	Final	0.0	-
Medicamen Biotech Ltd.	19-Sep-25	10.0	1.0	10.0	348.1	Final	0.3	-
Narendra Properties Ltd.	19-Sep-25	10.0	1.0	10.0	40.6	Final	2.5	-
CG-VAK Software & Exports Ltd.	19-Sep-25	10.0	1.0	10.0	251.4	Final	0.4	-
Softtrak Venture Investment Ltd.	19-Sep-25	1.0	0.0	1.0	2.3	Final	0.4	-
Sanjivani Paranteral Ltd.	19-Sep-25	5.0	0.5	10.0	244.9	Final	0.2	-
Ambika Cotton Mills Ltd.	19-Sep-25	370.0	37.0	10.0	1,503.1	Final	2.5	-
3B Blackbio Dx Ltd.	19-Sep-25	40.0	4.0	10.0	1,423.2	Final	0.3	-
National Aluminium Company Ltd.	19-Sep-25	50.0	2.5	5.0	214.4	Final	1.2	-
Compucom Software Ltd.	19-Sep-25	10.0	0.2	2.0	20.2	Final	1.0	-
Tyche Industries Ltd.	19-Sep-25	30.0	3.0	10.0	136.5	Final	2.2	-
Olectra Greentech Ltd.	19-Sep-25	10.0	0.4	4.0	1,604.3	Final	0.0	-
Sree Rayalaseema Hi-Strength Hypo Ltd.	19-Sep-25	30.0	3.0	10.0	609.2	Final	0.5	-
Tera Software Ltd.	19-Sep-25	10.0	1.0	10.0	373.8	Final	0.3	-
Denis Chem Lab Ltd.	19-Sep-25	15.0	1.5	10.0	97.9	Final	1.5	-
Hi-Tech Pipes Ltd.	19-Sep-25	3.0	0.0	1.0	94.3	Final	0.0	-
Sal Automotive Ltd.	19-Sep-25	25.0	2.5	10.0	257.5	Final	1.0	-
Apeejay Surrendra Park Hotels Ltd.	19-Sep-25	50.0	0.5	1.0	159.8	Final	0.3	-
Bajaj Healthcare Ltd.	19-Sep-25	20.0	1.0	5.0	432.0	Final	0.2	-
Bharat Dynamics Ltd.	19-Sep-25	13.0	0.7	5.0	1,481.0	Final	0.0	-
Sansera Engineering Ltd.	19-Sep-25	162.5	3.3	2.0	1,415.8	Final	0.2	-
Shahlon Silk Industries Ltd.	19-Sep-25	3.5	0.1	2.0	19.3	Final	0.4	-
Mazagon Dock Shipbuilders Ltd.	19-Sep-25	54.2	2.7	5.0	2,794.0	Final	0.1	-
PG Electroplast Ltd.	19-Sep-25	25.0	0.3	1.0	570.0	Final	0.0	-
Stove Kraft Ltd.	19-Sep-25	30.0	3.0	10.0	661.7	Final	0.5	-
Shivalik Rasayan Ltd.	19-Sep-25	10.0	0.5	5.0	478.0	Final	0.1	-
Bharat Parenterals Ltd.	19-Sep-25	10.0	1.0	10.0	1,389.4	Final	0.1	-
Vasundhara Rasayans Ltd.	19-Sep-25	20.0	2.0	10.0	189.0	Final	1.1	-
Neogen Chemicals Ltd.	19-Sep-25	10.0	1.0	10.0	1,594.2	Final	0.1	-
Wardwizard Innovations & Mobility Ltd.	19-Sep-25	10.0	0.1	1.0	13.8	Final	0.7	-
Agribio Spirits Ltd.	19-Sep-25	2.5	0.3	10.0	220.0	Final	0.1	-
Gulf Oil Lubricants India Ltd.	19-Sep-25	1,400.0	28.0	2.0	1,313.8	Final	2.1	-
Shree Pushkar Chemicals & Fertilisers Ltd.	19-Sep-25	20.0	2.0	10.0	329.6	Final	0.6	-
Star Housing Finance Ltd.	19-Sep-25	2.0	0.1	5.0	25.0	Final	0.4	-
Vikram Kamats Hospitality Ltd.	19-Sep-25	3.0	0.3	10.0	62.7	Final	0.5	-
National Securities Depository Ltd.	19-Sep-25	100.0	2.0	2.0	1,291.9	Final	0.2	-
GTPH Hathway Ltd.	19-Sep-25	20.0	2.0	10.0	115.1	Final	1.7	-
Poojawestern Metaliks Ltd.	19-Sep-25	10.0	1.0	10.0	29.8	Final	3.4	-
Rithwik Facility Management Serv. Ltd.	19-Sep-25	10.0	1.0	10.0	162.8	Final	0.6	-

Dividend

Company Name	Ex-Date	Div %	DPS (Rs)	FV (Rs)	CMP (Rs)	Type	Div. Yield (%)	Comments
Power & Instrumentation (Gujarat) Ltd.	19-Sep-25	2.0	0.2	10.0	151.5	Final	0.1	-
Shankar Lal Rampal Dye-Chem Ltd.	19-Sep-25	0.5	0.1	10.0	73.6	Final	0.1	-
Jonjua Overseas Ltd.	19-Sep-25	1.0	0.1	10.0	8.9	Final	1.1	-
Syrma SGS Technology Ltd.	19-Sep-25	15.0	1.5	10.0	835.1	Final	0.2	-
Blue Jet Healthcare Ltd.	19-Sep-25	60.0	1.2	2.0	682.8	Final	0.2	-
Exhicon Events Media Solutions Ltd.	19-Sep-25	1.5	0.2	10.0	508.0	Final	0.0	-
EMS Ltd.	19-Sep-25	15.0	1.5	10.0	558.2	Final	0.3	-
Signpost India Ltd.	19-Sep-25	25.0	0.5	2.0	287.5	Final	0.2	-
Brisk Technovision Ltd.	19-Sep-25	16.0	1.6	10.0	97.5	Final	1.6	-
Deepak Builders & Engineers India Ltd.	19-Sep-25	10.0	1.0	10.0	147.0	Final	0.7	-
BEML Ltd.	22-Sep-25	12.0	1.2	10.0	4,052.0	Final	0.0	-
Swan Corp Ltd.	22-Sep-25	10.0	0.1	1.0	472.9	Final	0.0	-
JostS Engineering Company Ltd.	22-Sep-25	125.0	1.3	1.0	333.2	Final	0.4	-
Rolcon Engineering Company Ltd.	22-Sep-25	25.0	2.5	10.0	914.3	Final	0.3	-
Navneet Education Ltd.	22-Sep-25	75.0	1.5	2.0	156.3	Final	1.0	-
Shalibhadra Finance Ltd.	22-Sep-25	4.0	0.4	10.0	127.5	Final	0.3	-
National Fertilizers Ltd.	22-Sep-25	15.6	1.6	10.0	98.6	Final	1.6	-
Archit Organosys Ltd.	22-Sep-25	5.0	0.5	10.0	46.8	Final	1.1	-
Fischer Medical Ventures Ltd.	22-Sep-25	5.0	0.1	1.0	113.3	Final	0.0	-
Divyashakti Ltd.	22-Sep-25	20.0	2.0	10.0	67.0	Final	3.0	-
Gujarat Craft Industries Ltd.	22-Sep-25	10.0	1.0	10.0	131.0	Final	0.8	-
Om Infra Ltd.	22-Sep-25	40.0	0.4	1.0	107.9	Final	0.4	-
Lahoti Overseas Ltd.	22-Sep-25	10.0	0.2	2.0	52.3	Final	0.4	-
Asian Star Company Ltd.	22-Sep-25	15.0	1.5	10.0	743.9	Final	0.2	-
Madhuveer Com 18 Network Ltd.	22-Sep-25	0.5	0.1	10.0	184.9	Final	0.0	-
CyberTech Systems And Software Ltd.	22-Sep-25	40.0	4.0	10.0	156.0	Final	2.6	-
Hazoor Multi Projects Ltd.	22-Sep-25	20.0	0.2	1.0	41.1	Final	0.5	-
Ruchira Papers Ltd.	22-Sep-25	50.0	5.0	10.0	151.1	Final	3.3	-
Ahluwalia Contracts (India) Ltd.	22-Sep-25	30.0	0.6	2.0	932.7	Final	0.1	-
SMS Pharmaceuticals Ltd.	22-Sep-25	40.0	0.4	1.0	302.0	Final	0.1	-
Paisalo Digital Ltd.	22-Sep-25	10.0	0.1	1.0	38.1	Final	0.3	-
Tirupati Foam Ltd.	22-Sep-25	10.0	1.0	10.0	89.0	Final	1.1	-
Cords Cable Industries Ltd.	22-Sep-25	10.0	1.0	10.0	176.7	Final	0.6	-
PNC Infratech Ltd.	22-Sep-25	30.0	0.6	2.0	303.7	Final	0.2	-
Bengal & Assam Company Ltd.	22-Sep-25	500.0	50.0	10.0	8,868.7	Final	0.6	-
Ceinsys Tech Ltd.	22-Sep-25	35.0	3.5	10.0	1,693.4	Final	0.2	-
Commercial Syn Bags Ltd.	22-Sep-25	4.0	0.4	10.0	155.1	Final	0.3	-
GTV Engineering Ltd.	22-Sep-25	5.0	0.1	2.0	70.7	Final	0.1	-
Phoenix Township Ltd.	22-Sep-25	1.5	0.2	10.0	204.2	Final	0.1	-
Monte Carlo Fashions Ltd.	22-Sep-25	200.0	20.0	10.0	619.7	Final	3.2	-
AB Infrabuild Ltd.	22-Sep-25	0.5	0.1	10.0	197.8	Final	0.0	-
Gujarat Fluorochemicals Ltd.	22-Sep-25	300.0	3.0	1.0	3,627.0	Final	0.1	-
Jeena Sikho Lifecare Ltd.	22-Sep-25	55.0	1.1	2.0	756.6	Final	0.1	-
Aveer Foods Ltd.	22-Sep-25	2.5	0.3	10.0	745.0	Final	0.0	-
Bondada Engineering Ltd.	22-Sep-25	5.0	0.1	2.0	389.7	Final	0.0	-
GEM Enviro Management Ltd.	22-Sep-25	5.0	0.3	5.0	63.3	Final	0.4	-

Open Offer

Company Name	Start Date	Close Date	Offer Price (Rs)	Acquisition (No. of Shares)	CMP (Rs)	Last Traded Date
Esaar (India) Ltd.	01-Sep-25	15-Sep-25	8.0	53,15,050	13.6	11-Sep-25
VIP Industries Ltd.	04-Sep-25	18-Sep-25	388.0	3,70,56,229	441.1	11-Sep-25
Premier Capital Services Ltd.	04-Sep-25	18-Sep-25	5.7	96,35,840	8.4	08-Sep-25
Ramchandra Leasing & Finance Ltd.	04-Sep-25	18-Sep-25	2.3	2,11,02,120	4.6	11-Sep-25
Hindustan Agrigenetics Ltd.	08-Sep-25	19-Sep-25	54.0	11,44,052	67.3	11-Sep-25
National Fittings Ltd.	10-Sep-25	23-Sep-25	135.0	23,61,628	186.8	11-Sep-25
Heubach Colorants India Ltd.	11-Sep-25	24-Sep-25	602.0	60,01,268	595.3	11-Sep-25
Alchemist Corporation Ltd.	11-Sep-25	24-Sep-25	16.0	12,72,133	22.7	08-Sep-25
Chambal Breweries & Distilleries Ltd.	16-Sep-25	29-Sep-25	6.0	19,47,077	22.6	11-Sep-25
Aadhar Housing Finance Ltd.	19-Sep-25	03-Oct-25	470.0	11,35,25,761	505.6	11-Sep-25
Ema India Ltd.	24-Sep-25	08-Oct-25	124.0	2,61,300	191.4	11-Sep-25
Johnson Controls - Hitachi Air Conditioning India Ltd.	25-Sep-25	09-Oct-25	1,762.5	70,00,355	1,741.2	11-Sep-25
Shree Pacetronix Ltd.	03-Oct-25	16-Oct-25	10.0	9,75,000	195.8	11-Sep-25
Soma Papers & Industries Ltd.	03-Oct-25	16-Oct-25	10.0	4,26,58,200	71.9	08-Sep-25
Octaware Technologies Ltd.	08-Oct-25	23-Oct-25	30.0	9,34,400	25.5	05-Aug-25

Stock Split

Company Name	Ex-date/ Record Date	FV Before Split (Rs)	FV After Split (Rs)	Comment
GHV Infra Projects Ltd.	16-Sep-25	10.0	5.0	-
Zydus Wellness Ltd.	18-Sep-25	10.0	2.0	-
Kesar Enterprises Ltd.	18-Sep-25	10.0	1.0	-
Tourism Finance Corporation Of India Ltd.	19-Sep-25	10.0	2.0	-
Adani Power Ltd.	22-Sep-25	10.0	2.0	-
Sumeet Industries Ltd.	03-Oct-25	10.0	2.0	-

Bonus

Company Name	Ex/Record Date	Ratio
Godfrey Phillips India Ltd.	16-Sep-25	2:1 (2 bonus shares for every 1 share held)
GHV Infra Projects Ltd.	16-Sep-25	3:2 (3 bonus shares for every 2 shares held)
Laxmi Goldorna House Ltd.	10-Oct-25	7:5 (7 bonus shares for every 5 shares held)
Digikore Studios Ltd.	10-Oct-25	1:1 (1 bonus share for every 1 share held)

Rights issue

Company Name	Ex/Record Date	Ratio	Offer Price (Rs.)	FV (Rs)	CMP (Rs)	Last Traded Date
Wardwizard Innovations & Mobility Ltd	19-Sep-25	17:100	11.0	1.0	13.8	11-Sep-25

Buyback offer

Company Name	Record date	Face Values (Rs)	Market Type	CMP (Rs)	Buyback Price (Rs)	Amount Buy back (Rs Cr)
-	-	-	-	-	-	-

Upcoming Board Meetings & Agenda

Company Name	Board Meeting Date	Agenda
Tega Industries Ltd.	13-Sep-25	Fund Raising
Padam Cotton Yarns Ltd.	15-Sep-25	Fund Raising
Magnum Ventures Ltd.	15-Sep-25	Preferential Issue of shares
Sejal Glass Ltd.	15-Sep-25	Preferential Issue of shares/Issue Of Warrants
Healthy Life Agritec Ltd.	16-Sep-25	Right Issue of Equity Shares
AGI Infra Ltd.	17-Sep-25	Stock Split
Spright Agro Ltd.	18-Sep-25	Bonus issue

Company Name Change

Date of Announcement	Old Name	New Name
09-Sep-25	India Steel Works Ltd	India Homes Ltd

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